



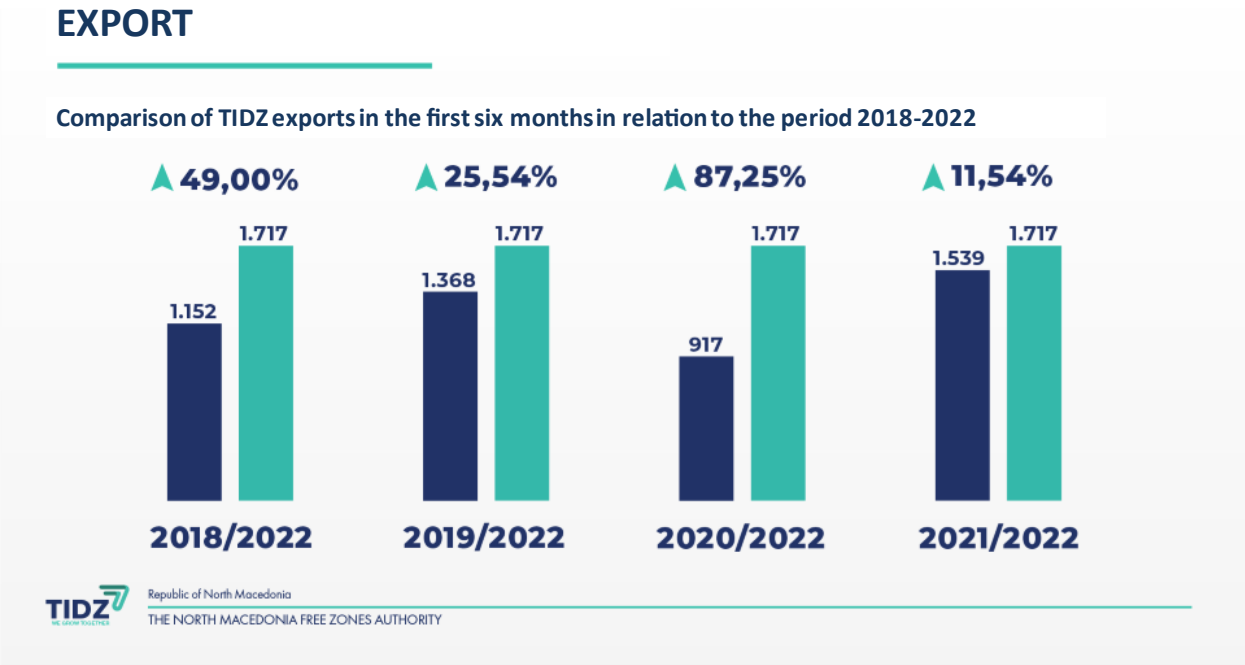
Republic of North Macedonia

THE NORTH MACEDONIA
FREE ZONES AUTHORITY

SEMI-ANNUAL REPORT 2022

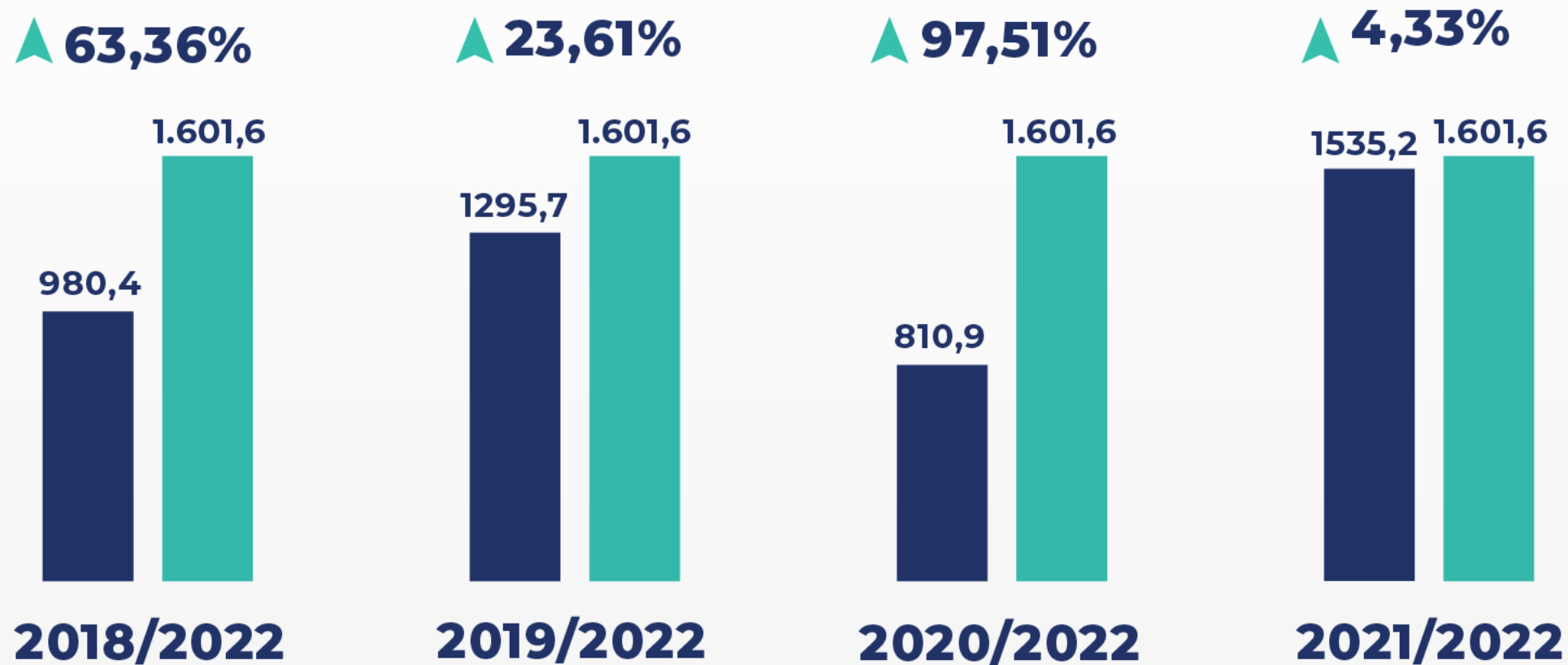
EXPORT

Comparison of TIDZ exports in the first six months in relation to the period 2018-2022



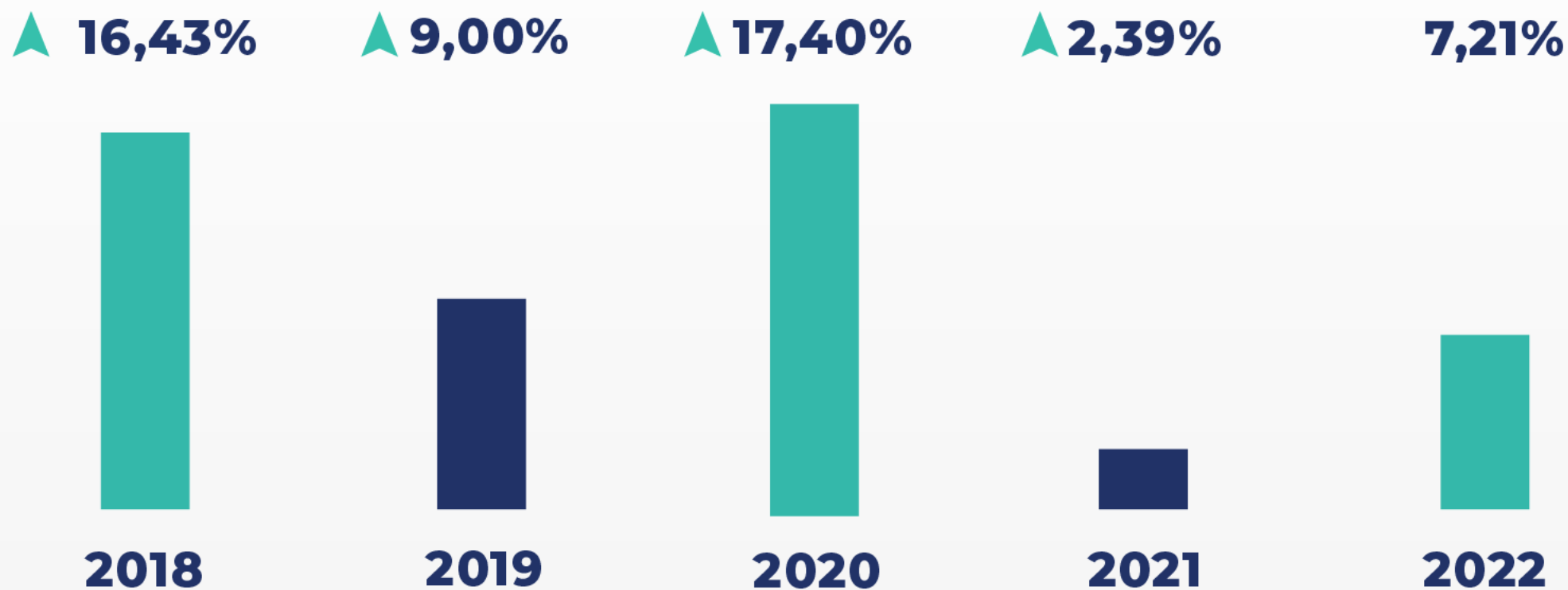
IMPORT

Comparison of TIDZ imports in the first six months of 2022 in relation to the period 2018-2022



NET EXPORT

TIDZ net exports in the period 2018-2022

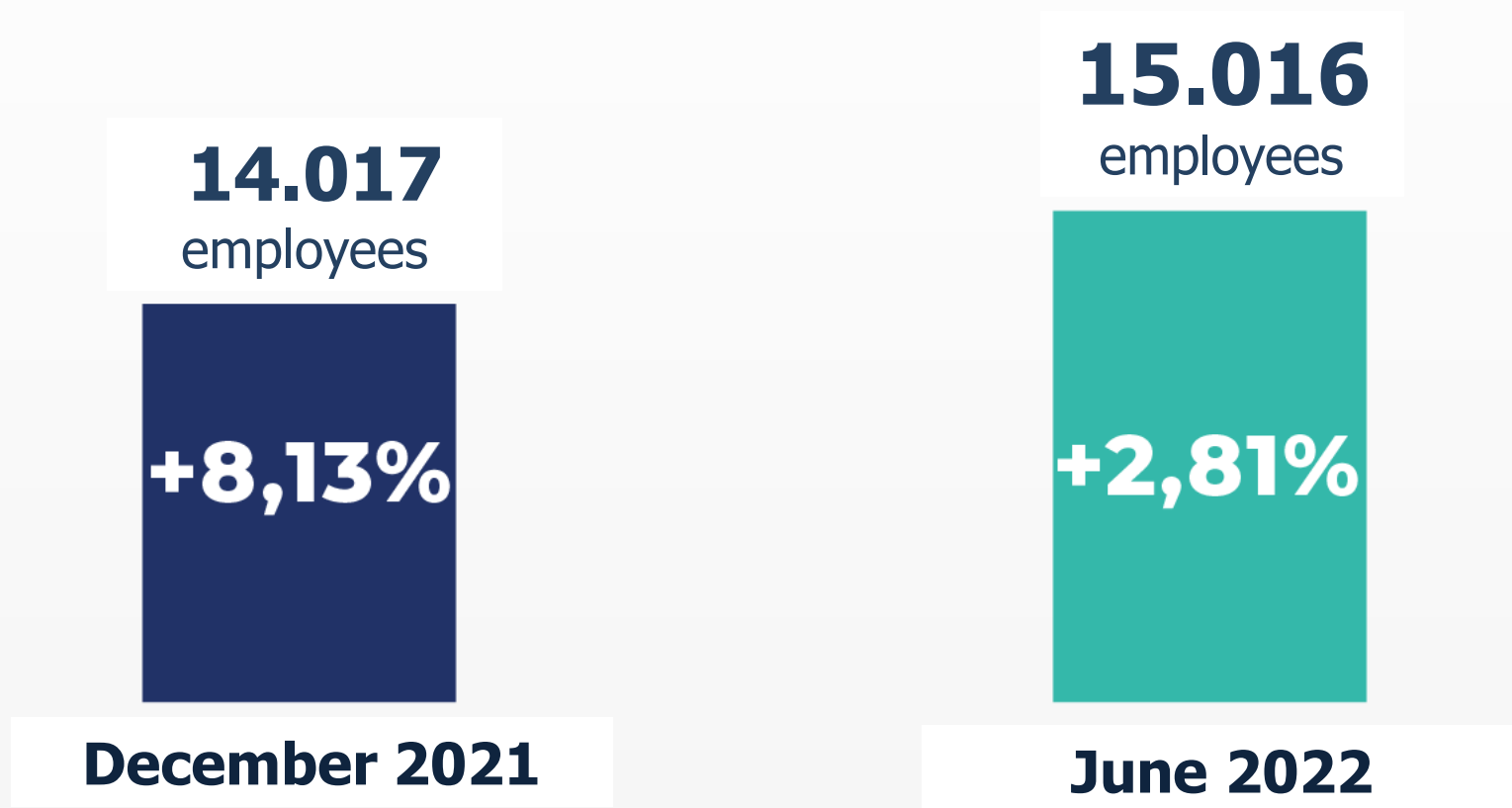




EMPLOYEES

EMPLOYMENT

1.000 new hires in the first 6 months in TIDZ



EMPLOYMENT

Average number of employees per year





RESULTS

GERRESHEIMER - BIGGEST INVESTMENT IN THE ZONES TO DATE

- The pharmaceutical company Gerresheimer invests 126 million euros - a record amount of individual investment since the establishment of the Technological-Industrial Development Zones (TIDZ).
- Over 180 new jobs with an average salary twice the state salary average.
- Start of construction Q3- 2022.
- Start of serial production - 2024.



ACHIEVED AND PLANNED CONTRACTS



Only in the first half of 2022 are achieved new contracts in TIDZ with a total volume of investments from nearby 240* million euros



In the final stage of negotiations are two more new agreements with the volume of investments of 160 million euros, and another one in the amount of 250+ million euros.

ACHIEVED CONTRACTS FOR INVESTMENTS IN NUMBERS

In the period of 10 years:



NEW PROJECTIONS AND INVESTMENTS IN PROGRESS



**Implemented ISO
standardization of TIDZ -
one of the first state
institutions with an
integrated anti-corruption
system**



**Development of a new
Methodology for state
support for investment
promotion - is being
developed with the
business community and
PWC**



**New investment
promotion program
#Smartinvest.mk in
cooperation with
Economist**



**Open opportunities for
young people - internship
in TIDZ
14 interns in the past 12
months - 6 retained in
different sectors**



PILOTING THE ACTIVITIES OF THE STRATEGIC GREEN INVESTMENT FUND



NEW PROGRAM #GOOD JOB

Encouraging
the growth
of well-paid
jobs in the
companies
in TIDZ

Encouraging
greater
mobility of
labor in the
national
economy, as a
factor in the
movement of
wages and
balanced
development

Immediate
goals of the
project (phase
1)
Creation of a
unique and real
labor market in
Macedonia
using
technologies
and tools of the
21st century

Acceleration
of average
salary
growth in
TIDZ

Full opening
of the labor
market (on
the demand
side) at
companies
in TIDZ



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THANK YOU!
